

BUYER AND AGENT INTAKE

Buyer #1: _____ Marital Status: Single Married Divorced

Current Address: _____ Phone: _____

Email Address: _____ SS/EIN # _____

Buyer #2: _____ Marital Status: Single Married Divorced

Current Address: _____ Phone: _____

Email Address: _____ SS/EIN # _____

Trust Name: _____ Date of Trust: _____

Contact Person/Officer/Trustee's Name(s): _____

REQUEST TO ADD A VESTING TO TITLE: joint tenants w/ right of survivorship tenants in common

Purchase is for: Primary Home Vacation/Invest. Prop. Mailing Address: _____

REALTOR INFO: _____ Phone: _____

Company Name: _____ License #: _____

Commission: _____ % Transaction Fee \$ _____ Email: _____

FINANCING: Conv. FHA VA Private Other: _____

Name of Lender/Bank: _____ Phone: _____

Contact Person: _____ Email Address: _____

Please have **BUYER** provide **2 Forms of Identification**, any **Power of Attorney Documents**, **Trust Agreements**, **Articles of**

Incorporation and/or **Signor's authorization and Lender Approval Letter**. Please email OR call us with any questions

regarding any submissions you are unclear about. This form is to be submitted with all sections filled out and forward along with

a copy of the *executed contract* and all addendums to: