



BUYER AND AGENT INTAKE

Buyer #1: _____ Marital Status: Single Married Divorced

Current Address: _____ Phone: _____

Email: _____ SS/EIN#: _____

Buyer #2: _____ Marital Status: Single Married Divorced

Current Address: _____ Phone: _____

Email: _____ SS/EIN#: _____

Trust Name: _____ Date of Trust: _____

Contact Person/Officer/Trustee's Name(s): _____

REQUEST TO ADD A VESTING TO TITLE:

Joint tenants with right of survivorship Tenants in common

Purchase is for: Primary Home Vacation/Invest. Prop. Mailing Address: _____

REALTOR INFO: _____ Phone: _____

Company Name: _____ License #: _____

Commission: _____ % Transaction Fee \$ _____ Email: _____

FINANCING:

Conv. FHA VA Private Other: _____

Name of Lender/Bank: _____ Phone: _____

Contact Person: _____ Email: _____

Please have **BUYER** provide **2 Forms of Identification**, any **Power of Attorney Documents, Trust Agreements, Articles of Incorporation** and/or **Signor's authorization and Lender Approval Letter**. Please email OR call us with any questions regarding any submissions you are unclear about. This form is to be submitted with all sections filled out and forward along with a copy of the **executed contract** and all addendums to:

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